

Independent Auditor's Review Report on Standalone Unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To The Board of Director of TAAL Tech Limited (Formerly known as TAAL Enterprises Limited)

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of TAAL Tech Limited (Formerly known as TAAL Enterprises Limited) ("the Company"), for the quarter ended and six months ended 30 September 2025, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The statement has been initiated by us for identification purposes.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid

V. P. Thacker & Co.

Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

- a. After the receipt of the NCLT Order and the filing of Form INC 28 the Company has approved restated accounts from Appointed date i.e. April 01, 2023.
- b. The figures for the quarter ended September 30, 2024 are the balancing figures in respect of full financial year and year to end figures for respective six months ended.

For **V. P. Thacker & Co.**

Chartered Accountants

Firm Registration No. 118696W

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Abuali Darukhanawala

Partner

Membership No.108053

UDIN: 25108053BBIQMA2772

Place: Mumbai

Date : 11th November, 2025

TAAL TECH LIMITED (formerly known as TAAL Enterprises Limited) Regd. Office : AKR Tech Park, 3rd Floor, C Block, Sy # 112 Krishna Reddy Industrial Area, 7th Mile Hosur Road Singasandra, Bangalore South Bangalore, Karnataka 560068 India Phone : +91 80 67300200, E-mail : secretarial@taalent.co.in, Web : www.taalent.co.in, CIN: L74110KA2014PLC176836						
STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025						
(INR in Lakhs, unless otherwise Stated)						
Sr. No.	Particulars	Quarter ended			Half Year ended	
		Sep 30, 2025	June 30, 2025	Sep 30, 2024	Sep 30,2025	Sep 30,2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
						Year Ended Mar 31, 2025 (Audited)
1	Income					
a	Revenue from operations	4,701.99	4,387.55	4,749.01	9,089.54	9,197.36
b	Other income	496.64	441.98	448.11	938.62	717.58
	Total income	5,198.63	4,829.53	5,197.12	10,028.16	9,914.94
2	Expenses					
a	Employee benefits expense	1,739.15	1,520.01	1,687.20	3,259.16	3,345.93
b	Cost of technical services	1,158.90	1,088.76	1,025.35	2,247.66	2,148.70
c	Finance costs	9.09	11.76	8.22	20.85	31.35
d	Depreciation and amortisation expense	99.17	99.80	126.56	198.97	271.79
e	Other expenses	371.83	415.73	408.12	787.56	826.97
	Total expenses (a to d)	3,378.14	3,136.06	3,255.45	6,514.20	6,624.74
3	Profit / (Loss) before exceptional items and tax (1-2)	1,820.49	1,693.47	1,941.67	3,513.96	3,290.20
4	Exceptional items	-	-	-	-	-
5	Profit / (Loss) before tax (3+4)	1,820.49	1,693.47	1,941.67	3,513.96	3,290.20
6	Income tax expense					
a	Current tax	477.56	440.64	500.55	918.20	848.97
b	Deferred tax	(2.58)	15.78	10.52	13.20	57.85
7	Total income tax expense (a to b)	474.98	456.42	511.07	931.39	906.82
8	Profit / (Loss) for the period after tax (5- 7)	1,345.51	1,237.05	1,430.60	2,582.57	2,383.38
9	Other Comprehensive Income/ (loss) (OCI), net of tax					
	<i>Other comprehensive income not to be reclassified to profit or loss in subsequent periods</i>					
	Re-measurement gains/ (losses) on defined benefit plans	-	-	-	-	70.28
	'OCI on forward Contract & MTM gain on Unlisted shares	(114.60)	(4.15)	(108.12)	(118.75)	(39.25)
	Others	-	-	-	-	-
	Income tax effect	-	-	-	-	(17.68)
		(114.60)	(4.15)	(108.12)	(118.75)	13.35
	Other Comprehensive Income / (Loss) for the period	(114.60)	(4.15)	(108.12)	(118.75)	13.34
10	Total Comprehensive Income / (loss) for the period (8+9)	1,230.91	1,232.90	1,322.48	2,463.82	2,279.23
11	Paid-up equity share capital (Face value of INR 10/- each)	311.63	311.63	311.63	311.63	311.63
12	Earnings / (Loss) per share (of INR 10/- each) (not annualised):					
	(a) Basic earnings / (loss) per share (INR)	43.18	39.70	45.91	82.87	76.48
	(b) Diluted earnings / (loss) per share (INR)	43.18	39.70	45.91	82.87	76.48
	See accompanying notes to the Standalone financial results					

Notes to the Standalone financial results:

- 1 The above financial results of TAAL Tech Limited (formerly known as TAAL Enterprises Limited) ("The Company") has been prepared in accordance with Indian Accounting Standards - IND AS 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5 July 2016
- 2 The Company operates in a single business segment of Engineering and Design Services. Accordingly, no further segment disclosures are required.
- 3 Previous period figures have been re-grouped, re-arranged and re-classified wherever necessary to make them comparable with figures of current period.
- 4 After the receipt of the NCLT Order and the filing of Form INC 28 the Company has approved restated accounts from Appointed date i.e. April 01, 2023. The figures for the quarter ended September 30, 2024 are the balancing figures in respect of full financial year and year to end figures for respective six months ended.
- 5 Registrar of Companies, Ministry of Corporate Affairs ("MCA"), has approved the change in name of the Company from "TAAL Enterprises Limited" to "TAAL Tech Limited", with effect from November 04, 2025.
- 6 This Statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 11, 2025.

For TAAL TECH LIMITED

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Salil Taneja
Chairman and Managing Director

Place: Bangalore
Date: November 11, 2025

TAAL TECH LIMITED (formerly known as TAAL Enterprises Limited)		
Regd. Office : AKR Tech Park, 3rd Floor, C Block, Sy # 112, Krishna Reddy Industrial Area, 7th Mile, Hosur Road, Singasandra, Bangalore South, Bangalore - 560068, Karnataka, India		
Phone : +91 80 67300200, E-mail : secretarial@taalent.co.in, Web : www.taalent.co.in, CIN: L74110KA2014PLC176836		
STATEMENT OF STANDALONE ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2025		
(INR in lakhs, unless otherwise stated)		
Particulars	As at Sep 30, 2025	As at March 31, 2025
ASSETS		
Non-current assets		
Property, plant and equipment	183.32	223.80
Intangible Assets	67.79	93.63
Right to use assets	188.29	309.12
Financial assets		
Investment	43.18	43.18
Other financial Assets	320.04	288.47
Deferred tax asset (net)	61.25	74.45
Other non-current assets	-	3.09
Total Non-current assets	863.87	1,035.75
Current assets		
Financial assets		
Investments	13,100.39	11,875.20
Trade receivables	3,973.39	3,812.05
Cash and cash equivalents	1,470.64	1,005.63
Bank balances other than cash and cash equivalent	588.02	1,660.11
Loans	1,000.00	-
Other financial assets	1,042.48	642.07
Other current assets	624.92	630.29
Total Current assets	21,799.84	19,625.34
Total Assets	22,663.71	20,661.09
EQUITY AND LIABILITIES		
Equity		
Equity share capital	311.63	311.63
Other equity	18,966.53	17,437.67
Total Equity	19,278.16	17,749.30
Liabilities		
Non-current liabilities		
Lease liabilities	222.06	96.96
Provisions	31.96	22.18
Total Non-current liabilities	254.02	119.14
Current liabilities		
Financial liabilities		
Trade payables		
i) total outstanding dues of micro enterprises and small enterprises	36.90	109.57
ii) total outstanding dues of creditors other than micro enterprises and small enterprise	1,095.73	669.13
Lease liabilities	25.39	297.57
Other financial liabilities	1,089.71	885.04
Provisions	63.74	54.53
Other current liabilities	75.40	89.25
Current tax liabilities (net)	744.66	687.56
Total Current liabilities	3,131.53	2,792.65
Total Liabilities	3,385.55	2,911.79
Total Equity and Liabilities	22,663.71	20,661.09

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Phone : +91 80 67300200, E-mail : secretarial@taalent.co.in, Web : www.taalent.co.in, CIN: L74110KA2014PLC176836		
STATEMENT OF STANDALONE CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025		
(Amount in INR in Lakhs, unless otherwise stated)		
Particulars	Half Year Ended 30 Sep 2025	Year ended 31 March 2025
Cash flow from operating activities		
Profit before tax	3,513.95	6,269.41
Adjustments for:		
Depreciation, amortization and impairment	198.97	552.62
Interest income on fixed deposits	(44.06)	(110.81)
Interest income on Debentures	(407.81)	(462.55)
Mark to market gain on investment	(352.18)	(554.53)
Interest expense	20.21	55.70
Interest income	(43.70)	(82.32)
Dividend Income	(7.65)	-
Lease liability - Ind AS	-	2.50
Interest income on security deposits	(11.60)	(27.81)
Income on sale of assets	(0.82)	(20.11)
Unrealised foreign exchange loss	-	-
Operating profit / (loss) before working capital changes	2,865.31	5,622.12
Changes in working capital		
Decrease/ (increase) in trade and other receivables	(596.43)	(157.35)
Increase / (decrease) in trade payables	691.83	(317.82)
Cash generated from / (used in) operations	2,960.72	5,146.94
Income tax paid	(861.10)	(1,513.99)
Net cash flow from / (used in) operating activities (A)	2,099.63	3,632.95
Cash flow from investing activities		
Payment for property, plant and equipment and intangible assets	(12.83)	(161.77)
Proceeds from sale of assets	1.50	-
Purchase of investments	(3,579.50)	(12,703.00)
Proceeds from sale of investments	2,432.08	7,536.09
Movement in other Bank balances	1,072.08	1,788.24
Interest/ Income received from Investments	503.22	798.82
Loans to related Party	(1,000.00)	-
Net cash flow from / (used in) investing activities (B)	(583.46)	(2,741.61)
Cash flow from financing activities		
Lease payments	(163.28)	(358.53)
Dividend paid	(887.87)	(779.09)
Net cash flow from / (used in) financing activities (C)	(1,051.15)	(1,137.62)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	465.02	(246.28)
Cash and cash equivalents at the beginning of the year	1,005.62	1,252.01
Cash and cash equivalents at the end of the year	1,470.64	1,005.62
Cash and cash equivalents comprise		
Balances with banks		
On current accounts	1,470.64	791.84
Margin money deposits with banks of less than 3 months maturity	-	213.43
Cash on hand	-	0.37
Total cash and bank balances at end of the year	1,470.64	1,005.62

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**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM
CONSOLIDATED FINANCIAL RESULTS**

**To The Board of Director of TAAL Tech Limited (Formerly known as TAAL
Enterprises Limited)**

1. We have reviewed the Consolidated Unaudited Financial Results of TAAL Tech Limited (Formerly known as TAAL Enterprises Limited) ("the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and six months ended 30 September 2025, ("the Results"), ("Consolidated Results") included in the accompanying Statement of Unaudited Standalone and Consolidated Financial Results for quarter and six months ended 30 September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The Consolidated Results included in this Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Consolidated Results in the Statement based on our review.
3. We conducted our review of the Consolidated Results included in the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
5. The Consolidated Results included in the Statement includes the results of the Parent and the following entities:
 - a. TAAL Technologies Inc., USA (Subsidiary)

V. P. Thacker & Co.

- b. TAAL Tech GmbH, Switzerland (Subsidiary)
- c. TAAL Tech UK Limited (Subsidiary)

6. We have not reviewed the interim financial information of three step down subsidiaries included in the consolidated financial results, whose interim financial information reflect total assets of Rs. 3,422.51 lakh as at September 30, 2025 and total revenues of Rs. 1,388.41 lakh and Rs. 2,666.40 lakh, total net profit after tax of Rs. 63.58 lakh and Rs. 197.74 lakh, total comprehensive income of Rs. 113.28 lakh and Rs. 123.46 lakh for the quarter and six months ended September 30, 2025 respectively, and cash flows of Rs. (279.35) lakh as considered in the respective consolidated audited interim financial results of the entities included in the Group. These interim financial results have been furnished to us by the management and conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such management prepared unaudited results. According to the information and explanations given to us by the management, these interim financial statements are not material to the group.

Our conclusion on the Consolidated Results included in the Statement is not modified in respect of the above matter.

7. Based on our review conducted and procedures performed as stated in paragraph 3, nothing has come to our attention that causes us to believe that the Consolidated Results included in the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

8. After the receipt of the NCLT Order and the filing of Form INC 28 the Company has approved restated accounts from Appointed date i.e. April 01, 2023.
9. The figures for the quarter ended September 30, 2024 are the balancing figures in respect of full financial year and year to end figures for respective six months ended.

For **V. P. Thacker & Co.**

Chartered Accountants

Firm Registration No. 118696W

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Abuali Darukhanawala

Partner

Membership No.108053

UDIN: 25108053BMIQMB8082

Place: Mumbai

Date : 11th November, 2025

TAAL TECH LIMITED (formerly known as TAAL Enterprises Limited)							
Regd. Office : AKR Tech Park, 3rd Floor, C Block, Sy # 112 Krishna Reddy Industrial Area, 7th Mile Hosur Road Singasandra, Bangalore South Bangalore, Karnataka 560068 India							
Phone : +91 80 67300200, E-mail : secretarial@taalent.co.in, Web : www.taalent.co.in, CIN: L74110KA2014PLC176836							
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025							
(INR in Lakhs, unless otherwise Stated)							
Sr. No.	Particulars	Quarter ended			Half Year Ending		Year Ended
		Sep 30, 2025	Jun 30, 2025	Sep 30, 2024	Sep 30, 2025	Sep 30, 2024	Mar 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
a	Revenue from operations	4,882.55	4,576.78	4,911.59	9,459.33	9,708.78	18,514.02
b	Other income	522.84	463.12	422.91	985.96	701.05	1,417.22
	Total income	5,405.39	5,039.90	5,334.49	10,445.29	10,409.83	19,931.24
2	Expenses						
a	Employee benefits expense	2,862.83	2,513.80	2,758.42	5,376.63	5,621.79	10,631.97
b	Finance costs	9.09	11.76	8.24	20.85	31.34	65.48
c	Depreciation and amortisation expense	99.17	99.80	126.55	198.97	271.79	552.62
d	Other expenses	504.49	535.68	454.55	1,040.17	977.61	2,016.40
	Total expenses (a to d)	3,475.58	3,161.04	3,347.75	6,636.62	6,902.53	13,266.47
3	Profit / (Loss) before exceptional items and tax (1 - 2)	1,929.81	1,878.86	1,986.75	3,808.67	3,507.30	6,664.78
4	Exceptional items	-	-	-	-	-	-
5	Profit / (Loss) before tax (3+4)	1,929.81	1,878.86	1,986.75	3,808.67	3,507.30	6,664.78
6	Income tax expense						
a	Current tax	505.46	491.88	523.49	997.34	920.46	1,690.53
b	Deferred tax	(2.58)	15.78	10.52	13.20	57.85	95.66
7	Total income tax expense (a to b)	502.88	507.66	534.01	1,010.54	978.31	1,786.19
8	Profit / (Loss) for the period after tax (5-7)	1,426.93	1,371.20	1,452.74	2,798.13	2,528.99	4,878.59
9	Other Comprehensive Income/ (loss) (OCI), net of tax						
	<i>Other comprehensive income to be reclassified to profit or loss in subsequent periods</i>						
	Exchange differences in translating the financial statements of a foreign operation	113.75	10.18	7.34	123.93	14.68	63.48
	<i>Other comprehensive income not to be reclassified to profit or loss in subsequent periods</i>						
	Re-measurement gains/ (losses) on defined benefit plans	-	-	-	-	-	70.28
	OCI on forward Contract & MTM gain on Unlisted shares	(125.60)	(4.15)	(108.12)	(129.75)	(104.15)	(39.25)
	Others	-	-	-	-	-	-
	Income tax effect	-	-	-	-	-	(17.69)
		(125.60)	(4.15)	(108.12)	(129.75)	(104.15)	13.34
	Other Comprehensive Income / (Loss) for the period	(11.85)	6.03	(100.78)	(5.82)	(89.47)	76.82
10	Total Comprehensive Income / (loss) for the period (8+9)	1,415.08	1,377.23	1,351.96	2,792.31	2,439.52	4,955.41
	Profit attributable to :						
	Equity Shareholders of Parent	1426.93	1371.20	1452.74	2798.13	2528.99	4,878.59
	Non Controlling Interest	-	-	-	-	-	-
	Other Comprehensive Income attributable to :						
	Equity Shareholders of Parent	(11.85)	6.03	(100.78)	(5.82)	(89.47)	76.82
	Non Controlling Interest	-	-	-	-	-	-
	Total Comprehensive Income attributable to :						
	Equity Shareholders of Parent	1,415.08	1,377.23	1,351.95	2,792.32	2,439.52	4,955.41
	Non Controlling Interest	-	-	-	-	-	-
11	Paid-up equity share capital (Face value of INR 10/- each)	311.63	311.63	311.63	311.63	311.63	311.63
12	Earnings / (Loss) per share (of INR 10/- each) (not annualised):						
	(a) Basic earnings / (loss) per share (INR)	45.79	44.00	46.62	89.79	81.15	156.55
	(b) Diluted earnings / (loss) per share (INR)	45.79	44.00	46.62	89.79	81.15	156.55
	See accompanying notes to the consolidated financial results						

Notes to the consolidated financial results:

- 1 The above financial results of TAAL Tech Limited (formerly known as TAAL Enterprises Limited) ("The Company") has been prepared in accordance with Indian Accounting Standards - IND AS 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5 July 2016
- 2 The Company operates in a single business segment of Engineering and Design Services. Accordingly, no further segment disclosures are required
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- 5 Registrar of Companies, Ministry of Corporate Affairs ("MCA"), has approved the change in name of the Company from "TAAL Enterprises Limited" to "TAAL Tech Limited", with effect from November 04, 2025.
- 6 This Consolidated financial Statements of TAAL Tech Limited (formerly known as TAAL Enterprises Limited) ("The Company") and its subsidiaries (together called as "Group") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 11, 2025.

ABUALI
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Date: November 11, 2025

For TAAL TECH LIMITED

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Salil Taneja
Chairman and Managing Director

TAAL TECH LIMITED (formerly known as TAAL Enterprises Limited)		
Regd. Office : AKR Tech Park, 3rd Floor, C Block, Sy # 112, Krishna Reddy Industrial Area, 7th Mile, Hosur Road, Singasandra, Bangalore South, Bangalore - 560068, Karnataka, India		
Phone : +91 80 67300200, E-mail : secretarial@taalent.co.in, Web : www.taalent.co.in, CIN: L74110KA2014PLC176836		
STATEMENT OF CONSOLIDATED ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2025		
(INR in lakhs, unless otherwise stated)		
Particulars	As at Sep 30, 2025	As at March 31, 2025
ASSETS		
Non-current assets		
Property, plant and equipment	183.32	223.82
Intangible Assets	67.81	93.63
Right to use assets	188.24	309.16
Financial assets		
Other financial Assets	279.26	289.62
Deferred tax asset (net)	61.25	74.45
Other non-current assets	-	3.09
Total Non-current assets	779.88	993.77
Current assets		
Financial assets		
Investments	13,100.39	11,875.20
Trade receivables	4,111.47	3,861.49
Cash and cash equivalents	2,051.76	1,742.17
Bank balances other than cash and cash equivalent	2,210.54	3,029.41
Loans	1,000.00	-
Other financial assets	1,075.12	655.72
Other current assets	624.92	630.30
Total Current assets	24,174.20	21,794.30
Total Assets	24,954.09	22,788.08
EQUITY AND LIABILITIES		
Equity		
Equity share capital	311.63	311.63
Other equity	21,949.62	20,092.19
Total Equity	22,261.25	20,403.82
Liabilities		
Non-current liabilities		
Lease liabilities	222.06	96.93
Provisions	31.96	22.18
Total Non-current liabilities	254.02	119.11
Current liabilities		
Financial liabilities		
Trade payables	-	-
i) total outstanding dues of micro enterprises and small enterprises	40.28	109.57
ii) total outstanding dues of creditors other than micro enterprises and small enterprise	216.32	86.59
Lease liabilities	25.39	297.62
Other financial liabilities	1,157.07	970.30
Provisions	63.74	54.53
Other current liabilities	105.31	101.57
Current tax liabilities (net)	830.71	644.95
Total Current liabilities	2,438.82	2,265.12
Total Liabilities	2,692.84	2,384.23
Total Equity and Liabilities	24,954.09	22,788.08

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Phone : +91 80 67300200, E-mail : secretarial@taalent.co.in, Web : www.taalent.co.in, CIN: L74110KA2014PLC176836		
STATEMENT OF CONSOLIDATED CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025		
(Amount in INR in Lakhs, unless otherwise stated)		
Particulars	Year ended 30 September 2025	Year ended 31 March 2024
Cash flow from operating activities		
Profit before tax	3,808.66	6,664.78
Adjustments for:		
Depreciation, amortization and impairment	198.97	552.62
Interest income on debentures	(418.81)	(462.55)
Interest income on fixed deposits	(80.39)	-
Mark to market gain on investment	(352.18)	(554.53)
Income from sale of investments	-	-
Interest expense	20.21	55.69
Interest income	(43.70)	(257.40)
Dividend Income	(7.65)	-
Lease liability - Ind AS	-	2.50
Interest income on security deposits	(11.60)	(27.81)
Income on sale of assets	(0.82)	(20.11)
Operating profit / (loss) before working capital changes	3,112.69	5,953.19
Changes in working capital		
Decrease/ (increase) in trade and other receivables	(661.77)	106.19
Increase / (decrease) in trade payables	408.70	(210.06)
Cash generated from / (used in) operations	2,859.61	5,849.31
Income tax paid	(833.48)	(1,746.91)
Net cash flow from / (used in) operating activities (A)	2,026.13	4,102.40
Cash flow from investing activities		
Payment for property, plant and equipment and intangible assets	(12.81)	(161.77)
Proceeds from sale of assets	1.50	-
Purchase of investments	(3,579.50)	(12,702.81)
Proceeds from sale of investments	2,432.08	7,536.09
Movement in other Bank balances	818.87	1,252.67
Loans to Related Party	(1,000.00)	-
Interest/ Income received from Investments	550.56	771.58
Net cash flow from / (used in) investing activities (B)	(789.31)	(3,304.24)
Cash flow from financing activities		
Lease payments	(163.28)	(358.53)
Dividend paid	(887.88)	(779.09)
Net cash flow from / (used in) financing activities (C)	(1,051.16)	(1,137.62)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	185.66	(339.45)
Cash and cash equivalents at the beginning of the year	1,742.17	2,018.13
Effect of exchange gain on cash and cash equivalents	-	-
Foreign currency translation reserve / adjustments	123.93	63.48
Cash and cash equivalents at the end of the year	2,051.76	1,742.17
Cash and cash equivalents comprise		
Balances with banks		
On current accounts	2,051.76	1,528.38
Margin money deposits with banks of less than 3 months maturity	-	213.43
Cash on hand	-	0.37
Total cash and bank balances at end of the year	2,051.76	1,742.17

ABUALI
ZAKKIUDDIN
DARUKHANA
WALA

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ABUALI ZAKKIUDDIN
DARUKHANAWALA
Date: 2025.11.11
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SALIL
BALDEVRAJ
AJ TANEJA

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TANEJA
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